

ONESOURCE™ GLOBAL TAX PLANNING



MEET THE COMPLEX TAX MANAGEMENT NEEDS OF INTERNATIONAL BUSINESS

ONESOURCE Global Tax Planning provides specialised guidance, innovative solutions, and the most reliable and timely regulatory updates that enable tax and accounting professionals to manage international tax issues.

COMPLETE SOLUTION

Bring an entirely new measure of insight and confidence to your business. Our software, International Tax Expert by Orbitax®, provides an easy-to-use graphic interface and project tools, that can maximise productivity and link to underlying legal sources to provide total assurance.

The system enables consistent, efficient, and accurate management across multiple entity structures (e.g., companies, partnerships), jurisdictions, income streams, and divisions.

Built-in Tax Expertise You Can Trust

Up-to-date tax rates, rules, and suggested routing structures are already included, so you're ready to go immediately with complete tax law interpretations and calculations for over 120 countries.

Accuracy is never compromised, as the underlying engine is regularly updated by the experts at the International Bureau of Fiscal Documentation. A powerful optimisation engine performs hundreds of thousands of computations with reference to tax regulations for more than 1,600 tax treaties.

Gain Control of International Tax Management Tasks

ONESOURCE Global Tax Planning can be your advanced project management and collaboration tool, enabling you to set up your tax planning policies from a central point. Conveniently allocate tasks, including adaptation of the business rules and tax rates that you wish to apply.

Eliminate the risks of misunderstandings. Real-time visibility across the enterprise brings a higher degree of clarity, control, and peace of mind. Create clear, consistent tax strategies that can be applied across all operating divisions.





HOW ONESOURCE GLOBAL TAX PLANNING MAKES IT EASY

- Creates entity charts to graphically represent the tax attributes of a global business and track all of the relevant entity data
- Identifies corporate tax and withholding tax rates in 120 countries and nine different income streams
- Calculates effective corporate income tax rates and the total tax cost of cross border transactions
- Analyses the worldwide tax impact of cross border payments and transactions that change the legal entity structure
- Finds tax-efficient routing and holding company structures
- Utilises templates of proven tax strategies for avoiding a legal presence and manages foreign tax credits, repatriate revenue, etc.
- Manages international tax projects, allocates tasks, generates memos on decisions reached, and exports calculations to Microsoft Excel
- Examines the justification for the demonstrated rate through treaties and domestic law from authoritative IBFD sources

Ensure Immediate Access to International Tax Position Details

It's easy to add new countries or subsidiaries. You can also prepare and store all tasks and projects for prior, current, and future years, and maintain every past project.

ONESOURCE Global Tax Planning creates presentation-quality charts and graphics, while storing the tax attributes of the corporate structure. Plus, export and import features enable easy interchange of data from Microsoft Excel®.

Countries Included

Algeria, Argentina, Australia, Austria, Bahamas, Bahrain, Barbados, Belarus, Belgium, Bermuda, Bolivia, Brazil, British Virgin Islands, Bulgaria, Cameroon, Canada, Cayman Islands, Chile, China (People's Rep.), Colombia, Costa Rica, Croatia, Cyprus, Czech Republic, Denmark, Ecuador, Egypt, El Salvador, Estonia, Finland, France, Gabon, Guatemala, Germany, Gibraltar, Greece, Hong Kong, Hungary, Iceland, India, Indonesia, Iran, Ireland, Isle of Man, Israel, Italy, Ivory Coast, Jamaica, Japan, Jersey, Kazakhstan, Kenya, Korea (Rep.), Kuwait, Latvia, Lebanon, Liechtenstein, Lithuania, Luxembourg, Malawi, Malaysia, Mali, Malta, Mauritius, Mexico, Monaco, Morocco, Netherlands, Netherlands Antilles, New Zealand, Nicaragua, Nigeria, Norway, Oman, Pakistan, Panama, Paraguay, Peru, Philippines, Poland, Portugal, Puerto Rico, Qatar, Romania, Russia, Saudi Arabia, Senegal, Singapore, Slovak Republic, Slovenia, South Africa, Spain, Sri Lanka, Sweden, Swiss Dom C, Switzerland, Taiwan, Thailand, Togo, Trinidad And Tobago, Tunisia, Turkey, Ukraine, United Arab Republic, United Kingdom, United States, Uruguay, Vietnam, Venezuela, Zimbabwe

Payment Streams Covered

- Dividends and service fees (technical and management)
- Interest and capital gains
- Royalties (patent, copyright, and trademark)
- Sales

ONESOURCE GLOBAL TAX MANAGEMENT

Whether you have business operations in London, Frankfurt or Beijing, Thomson Reuters seamlessly brings your corporate tax functions together. We're your one source for integrated solutions that help your business excel in risk management, automation, and time savings for workflow management, international tax planning, tax accounting, and transfer pricing.

